

Consent letter and Peer Review Certificate

The Board of Directors,
ANB Metal Cast Limited,
Office No. 9, 8th Floor, Riverwave,
Near Lords Pradhyuman, Kalawad Road,
Rajkot- 360005, Gujarat, India

And

SUN CAPITAL ADVISORY SERVICES PRIVATE LIMITED
302, Kumar Plaza, 3rd Floor,
Kalina Kurla Road, Santacruz (East),
Mumbai – 400029, Maharashtra, India

Dear Sirs,

Re: Proposed initial public offering of equity shares of face value of Rs. 10 each ("Equity Shares") of ANB Metal Cast Limited ("Company") and such issuing ("Issue")

We, K. M. Chauhan & Associates, Statutory Auditor, Expert of the Company, consent to our name being included in the draft offer document and the offer document in relation to the Issue or any other material in connection with the Issue (collectively, the "Issue Documents").

We confirm that we have subjected ourselves to the peer review process of the Institute of Chartered Accountants of India (the "ICAI") and hold a valid Peer Review certificate dated 28-04-2023, bearing no. 015245, issued by the Peer Review Board of the ICAI, a copy of which is enclosed herewith as **Annexure A**, which is valid until 30-04-2026.

We further confirm that we have not been engaged or interested in the formation or promotion of management of the Company.

We have conducted our examination in accordance with the "Guidance Note on Reports in Company Prospectuses (Revised 2019)", issued by the Institute of Chartered Accountants of India, in so far it relates to expert issuing certificates on information included in prospectus. We hereby confirm that while providing this certificate we have complied with the Code of Ethics and the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements, issued by the Institute of Chartered Accountants of India.

We confirm that the information in this certificate is true, fair and correct, and is in accordance with the requirements of the Companies Act, 2013, the SEBI ICDR Regulations and other applicable law, and there is no untrue statement or omission which would render the contents of this certificate misleading in its form or context.

This certificate is for information and for inclusion (in part or full) in the Issue Documents and may be relied upon by the Company, the Lead Manager and the legal advisors appointed in relation to the Issue. We hereby consent to the submission of this certificate as may be necessary to Securities and Exchange Board of India ("SEBI"), the Registrar of Companies ("RoC"), the relevant stock exchange(s), any other regulatory authority and/or for the records to be maintained by the Lead Manager and in accordance with applicable law. We hereby consent to this certificate may be disclosed, if required; (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

We confirm that we will immediately communicate any changes in writing in the above information to the Company and the Lead Manager until the date when the Equity Shares commence trading on the relevant stock exchange(s) where the

Equity Shares are proposed to be listed. In the absence of any such communication from us, it can be assumed that there is no change to the above information until the Equity Shares commence trading on the relevant stock exchange(s) pursuant to the Issue.

The certificate is for the specific purpose of inclusion in the Issue Documents and may not be suitable for any other purpose and shall not use for any other purpose without our prior consent.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents.

Yours faithfully,

For and on behalf of K. M. Chauhan & Associates,
Chartered Accountants
Firm's Registration No.: 125924W



CA Bhavdip P. Poriya
Membership No.: 154536



Date: 13/11/2024
Place: Rajkot

UDIN: 24154536BKBNLA2212

Encl.: Certified Copy of Peer Reviewed Certificate



The Institute of Chartered Accountants of India

(Setup by an Act of Parliament)

Peer Review Board

Peer Review Certificate No.: 015245

This is to certify that the Peer Review of

M/s K M Chauhan & Associates

204, Krishna Con-Arch,

Near Post Office, University Road,

Rajkot-360005

FRN No. 125924W

has been carried out for the period

28.05.2021-28.02.2023

pursuant to the *Peer Review Guidelines 2022*, issued by the Council of the Institute of Chartered Accountants of India.

This Certificate is effective from: 24-04-2023

The Certificate shall remain valid till: 30-04-2026

Issued at New Delhi on 28-04-2023

CA. (Dr.) Anuj Goyal

**Chairman
Peer Review Board**

CA. Sripriya Kumar

**Vice-Chairperson
Peer Review Board**

CA. Nidhi Singh

**Secretary
Peer Review Board**

Note : The Certificate is issued on behalf of the Peer Review Board of ICAI and ICAI or any of its functionaries are not liable for any non-compliance by the Practice Unit. The Certificate can be revoked for the reason stated in the '*Peer Review Guidelines 2022*'.