

Date: 11/11/2024

To,
The Board of Directors
ANB Metal Cast Limited
Riverwave Off. No 9, 8th Floor,
Near Lords Pradhyuman, Kalawad Road,
Rajkot 360 005, Gujarat, India.

Book Running Lead Manager,
Sun Capital Advisory Services Private Limited
302, 3rd Floor, Kumar Plaza,
Near Kalina Market, Kalina Kurla Road,
Santacruz East, Mumbai 400029,
Maharashtra, India.

Dear Ladies and Gentlemen,

Subject: - Proposed Initial Public Offering of Equity Shares of face value of Rs. 10.00/- each ("Equity Shares") of ANB Metal Cast Limited.

We, **K M Chauhan and Associates**, hereby consent to act as the statutory auditors of the company to the Issue as required under section 26(5) of the Companies Act, 2013, read with SEBI ICDR Regulations, as well as an Expert as defined under section 2(38) of the Companies Act, 2013, to the extent and in their capacity as our statutory auditors and our name and details herein being inserted as statutory auditors as well as expert in the Draft Red Herring Prospectus ("**DRHP**"), Red Herring Prospectus ("**RHP**"), the Prospectus ("**Prospectus**") and any other documents in connection with the issue (collectively the "**Issue Documents**") that the Company intends to file with the Securities and Exchange Board of India ("**SEBI**"), Registrar of Companies, Ahmedabad, Gujarat ("**RoC**"), and the stock exchange where the Equity Shares are proposed to be listed ("**Stock exchange**").

We hereby authorise you to deliver a copy of this letter of consent to SEBI, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Issue Documents and any other documents related to the Issue:

Name	:	K M Chauhan and Associates, Chartered Accountants
Address	:	K M Chauhan and Associates 204, Krishna Con-arch, University Road, Rajkot-360005
Telephone Number(s)	:	94080 05110
Contact Person	:	Bhavdip P. Poriya
Email	:	bhavdip.poriya@gmail.com
Membership No	:	154536
Firm Registration No	:	125924W
Peer Review Certificate Number	:	015245

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we shall immediately communicate any changes in writing in the above information to the Company and the Book Running Lead Manager (“**BRLM**”), until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue. In the absence of any such communication from us, the BRLM can assume that there is no change to the above information until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue.

This letter of consent is for the information and for the inclusion (in part or full) in the Issue Documents or any Issue related material and may be relied upon by the Company and the BRLM appointed by the Company and the BRLM in relation to the Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Issue Documents, as the case may be.

Yours faithfully,

For K M Chauhan and Associates
Chartered Accountants
ICAI Firm Registration Number: 125924W

CA Bhavdip P. Poriya
Partner
Membership No.: 154536
Place: Rajkot
Date: September 11, 2024

CC:

Legal Counsel to the Issue
M/s. Mindspright Legal.
C-712-714, 7th Floor, Trade World Building,
Kamla Mills, S.B. Road, Lower Parel (West)
Mumbai – 400013, Maharashtra, India.